A contact-mechanics analysis was used to explain a tactile illusion engendered by straining the fingertip skin tangentially in a progressive wave pattern resulting in the perception of a moving undulating surface. We derived the strain tensor field induced by a sinusoidal surface sliding on a finger as well as the field created by a tactile transducer array deforming the fingerpad skin by lateral traction. We found that the first field could be well approximated by the second. Our results have several implications. First, tactile displays using lateral skin deformation can generate tactile sensations similar to those using normal skin deformation. Second, a synthesis approach can achieve this result if some constraints on the design of tactile stimulators are met. Third, the mechanoreceptors embedded in the skin must respond to the deviatoric part of the strain tensor field and not to its volumetric part. Finally, many tactile stimuli might represent, for the brain, an inverse problem to be solved, such specific examples of “tactile metameres” are given.

Categories and Subject Descriptors: H.5.2 [Information Interfaces and Presentation]: User Interface-Haptic I/O; H.5.1 [Information Interfaces and Presentation]: Multimedia Information Systems, Artificial, augmented, and virtual realities; H.1.2 [Models and Principles]: User/Machine Systems Human information processing

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1. INTRODUCTION

Artificially produced tactile sensations are needed for virtual reality [Hoffman et al. 1998], medical technologies [Dario et al. 2003], industrial applications [Kikuuwe et al. 2005], adaptive technologies for the blind and visually handicapped [Levesque et al. 2005], as well as in new portable human–machine interfaces [Pasquero et al. 2007]. Since touch plays a central role in human manipulation, lacking tactile sensations significantly impairs performance in those applications. In these examples, users could benefit from the replacement of natural sensations with artificially produced ones. The effectiveness of...
these systems depend on how efficiently tactile sensations can be created and on their realism. The design of tactile displays and the synthesis of signals to drive them are, therefore, central questions.

Tactile displays should create sensations that replicate the sensations that arise naturally. Most current distributed tactile displays use actuators to mechanically deform the fingerpad skin in order to produce tactile sensations that are, with varying degrees, specific to each device [Bliss et al. 1970; Moy et al. 2000b; Hayward and Cruz-Hernandez 2000; Wagner et al. 2004; Webster et al. 2005; Kyung et al. 2005; Wang and Hayward 2006]. (For a recent survey please see [Pasquero 2006]).

Tactile synthesis, which is to the tactile sense what audio synthesis is to audition or computer graphics is to vision, is the process of computing spatiotemporal skin deformations and converting them into transducer signals that elicit specific sensations. Approaches are diverse. Moy et al. [2000a] developed a tactile synthesis model for replicating the strain and stress field in the fingerpad caused by contacting an object using a display that operates with normal indentation. Lau et al. [2004] rendered tactile sensations by relaying the spatially distributed forces collected by tactile sensors through a tactile display, which is composed of an array of mechanical pins driven vertically by RC servomotors. Allerkamp et al. [2007] proposed a vibration-based tactile rendering strategy in order to display virtual fine surfaces.

Earlier, it was observed that certain surface skin strain patterns gave tactile sensations resembling scanning embossed surfaces, although the skin deformation had no normal component [Hayward and Cruz-Hernandez 2000; Levesque et al. 2005], or a very small amount of it [Nakatani et al. 2006]. Drawing from the results of Kikuuwe et al. [2005], we studied the case of an undulating surface sliding on a finger. We compared the strain that this surface generates at a fixed depth to the strain caused by a transducer comprising a set of discrete lateral traction surfaces programmed to cause a traveling wave of deformation at the surface. We then addressed the conjecture stated in Section 4.3 of Kikuuwe et al. [2005]: “[laterotactile displays] ... may be capable of generating a sensation equivalent to that generated by the normal displacement-type tactile display devices.” We found:

- that such “laterotactile” displays could at a short distance inside a finger (∼1 mm) replicate the strain caused by a moving undulated surface,
- an approach to the synthesis of periodic tactile shapes and of isolated features,
- basic design constraints for laterotactile displays,
- the implication of the existence of an inverse problem that the brain appears to solve readily and other considerations regarding the role of contact mechanics.

1.1 Demonstrating the Illusion

When holding a plastic comb between the index finger and the thumb, (see Figure 1), applying a gentle traveling stroke at mid-length of the comb’s teeth with a pen typically induces the tactile sensation of a moving embossed dot running under the index fingertip [Hayward and Cruz-Hernandez 2000].

Advantage was taken of this illusion in several projects. Recently, a two-dimensional (2D)-grid display was programmed to produce tactile graphics, which consisted of 2D geometric forms represented by alignments of dots, space-filling textures, and vibrotactile regions in order to compose tactile symbols [Wang et al. 2006]. This demonstration was experienced by several hundreds of visitors at the ACM Conference on Human Factors in Computing Systems in April 2006.

The device used to create these sensations, the STReSS,2 is seen in Figure 2 [Wang and Hayward 2006].

1.2 Empirical Tactile Synthesis Method Used

In the course of developing command signals for virtual braille display [VBD] [Levesque et al. 2005], Levesque and Pasquero noticed that a traveling wave pattern caused observers to experience the
sensation of an undulating surface. This effect was later leveraged for virtual tactile graphics [Wang et al. 2006].

Briefly, when the tactile transducer array moves across a displayed virtual sinusoidal surface, the deflection of each tractor is proportional to the height (see Figure 3). The resulting sensation is represented the lower part of the figure.

Before us, several have attempted to study from first principles how tactile shape information can be extracted from strain sensors located beneath the skin surface. A common initial attack on the problem is to model the finger as a infinite linear elastic half-space. Fearing and Hollerbach [1985] looked at the effect of indentation by a flat surface, a sharp edge, and a corner and were able to make a number of important considerations regarding the basic requirements of the receptors [Fearing 1990]. Phillips and Johnson [1981b] developed a mechanical model of the skin to predict the responses of the mechanoreceptors embedded in the skin when deformed normally. With the exception of Kikuuwe et al. [2005], these and more recent works, particularly, Ricker and Ellis [1993] and Rossi et al. [1991], have considered only strain tensor fields caused by normal loads applied to the fingerpad.

Using the notation of Kikuuwe et al. [2005], we now derive the strain tensor field caused by a sinusoidal surface sliding across the fingerpad, as well as the field created by a tactile actuator array, which deform the skin laterally. By comparing the two fields, we found that the first strain tensor field could be
Fig. 3. When scanning a virtual surface, each tractor in a column—or each row of tractors—represented by thick dashes is programmed to move laterally as if it was sampling a traveling wave. This technique results in an oscillatory movement for each individual tractor with a fixed-phase relationship with its neighbors. Bottom: Percept that the progressing wave pattern engenders. Note that there is no net movement of the display with respect to the skin.

well approximated by the second field when tuning the parameters of the actuator array. This finding, therefore, provides a possible explanation for the illusion just mentioned. Using recent biomechanical data [Wang and Hayward 2007], we could find basic design parameters for a tractor array.

2. ANALYSIS USING CONTACT MECHANICS

The choice for studying the strain field rather than the stress field is justified by the fact that skin mechanoreceptors, in general, have been observed to be sensitive to a variety of strain patterns [Phillips and Johnson 1981a; LaMotte and Srinivasan 1987a; 1987b; Edin and Johansson 1995]. There is no reason to think that the skin mechanoreceptors are dominantly sensitive to stress, because basic data suggest that the mechanical properties of these receptors do not differ greatly from that of the surrounding tissues [Wang et al. 1993; Laurent et al. 2002]. Only if the receptors in question were rigid relative to the surrounding tissues, could they respond preferably to stress rather than to strain. In fact, that the mechanoreceptors be softer makes good engineering sense, since it would establish a robust causal relationship between deformation and measurement, in much the same way that a strain gauge should be softer than the beam is it mounted on.

To make closed-form calculations possible, we must assume that the fingerpad is a linear elastic homogeneous half-space. While it is well known that the skin is neither linear elastic nor homogenous, it is a reasonable assumption for the purpose of this paper. We assume that the compressibility of the fingerpad tissues where the receptors are embedded is small. It is actually the case that the embedding tissues are mostly composed of incompressible water [Srinivasan et al. 1992]. We also must select the temporal and spatial periods of the mechanical signal to be well within the capabilities of the tactile system. Finally, we also need to assume that the tractors do not slip.

The assumption that laterotactile displays can deform the skin by lateral traction through friction is difficult to verify experimentally. Nevertheless, there are several lines of evidence to support it. First, when a finger rests on a device like the STReSS2 (Figure 2), approximately 40% of the skin area is still in contact. When scanning objects, the skin deforms laterally [Levesque and Hayward 2003]. Amonton’s law holds that the lateral force is invariant under large variations of the contact area. Thus if natural traction created a deformation then it can be replicated by the display. Second, hundreds of observers had no difficulties experiencing the sensation depicted by Figure 3, if they pressed with the correct intensity ($\approx$1 N).

This discussion brings about another observation. Laterotactile displays rely on the assumption of perfect traction. Conversely, indentation displays rely on the assumption of perfect slip to deform the skin in a predictable manner. The later assumption is less likely to hold in practice than the former. (See Section 3.5.3 for further discussion on this point.)

2.1 Nomenclature

- $\tilde{f}$: Fourier transform of function $f$
- $\delta(.)$: Dirac’s unit impulse function
- $\epsilon^S(t, x, y), \tilde{\epsilon}^S(t, \xi, \eta)$: strain tensor at depth $Z$ due to sliding surface
- $\epsilon^T(t, x, y), \tilde{\epsilon}^T(t, \xi, \eta)$: strain tensor at depth $Z$ due to a pair of line loads
- $\eta$: spatial frequency in the $y$ direction
- $\xi$: spatial frequency in the $x$ direction
- $\rho$: $\xi^2 + \eta^2$
- $(x)$: shape of compressive component of $\epsilon^T(t, x, y)$
- $(x)$: shape of shear component of $\epsilon^T(t, x, y)$
- $\omega$: temporal frequency
- $a, b$: amplitude and width of a Gaussian function
- $A$: m: half peak-to-peak amplitude of a sinusoidal surface
- CNS: central nervous system
- $d$: m: half intertractor distance
- $D(\eta)$: $2\pi \delta(\eta)$
- $E$: N·m$^{-2}$: Young’s modulus of the fingerpad
- $F(\cdot), \mathcal{F}(\cdot)^{-1}$: Fourier transform, inverse transform
- $G(\xi, \eta)$: spatial transfer function from surface displacement to strain at $Z$
- $\tilde{G}(\xi, \eta)$: $G(\xi, \eta)[0 \ 0 \ 1]$)
- $H(x, y), \tilde{H}(\xi, \eta)$: m: height of an undulating surface
- $i$: $\sqrt{-1}$
- $k_1, k_2$: m$^{-1}$: amplitude factors of approximated sinusoidal functions
- $K(\xi, \eta)$: spatial transfer function from line load to strain at $Z$
- $n$: tractor index
- $p$: m: spatial period of a sinusoidal surface
- $q(t, x, y), \tilde{q}(t, \xi, \eta)$: N·m$^{-1}$: tangential traction (lineic force)
- $q(t), Q$: N·m$^{-1}$: tangential traction amplitude, magnitude
- $u(t, x, y), \tilde{u}(t, \xi, \eta)$: m: fingertip surface displacement
- $t$: s: time
- $V$: m·s$^{-1}$: sliding velocity of sinusoidal surface along $x$
- $x$: m: tangential spatial coordinate in the sliding direction
- $y$: m: tangential spatial coordinate orthogonal to the sliding direction
- $z$: m: depth spatial coordinate normal to the surface
- $Z$: m: presumed depth of mechanoreceptors

2.2 Strain Tensor Field Generated by Slipping on a Sinusoidal Surface

A sinusoidal grating with period $p$ and amplitude $A$ (Figure 4) is represented by

$$H(x, y) = A \sin \frac{2\pi x}{p}$$
With $\xi$ and $\eta$ the spatial frequencies in $x$ and $y$, its Fourier transform is

$$H(\xi, \eta) = i\pi A \delta \xi + \frac{2\pi}{p} - \delta \xi - \frac{2\pi}{p} \delta(\eta)$$

When the ridges move across the fingerpad at a constant speed $V$, the geometry of the fingerpad surface at the point $(x, y)$ is presented by

$$u(t, x, y) = h(x + Vt, y) [0 \ 0 \ 1] = H(t, x, y) [0 \ 0 \ 1] = A \sin \frac{2\pi x + Vt}{p} [0 \ 0 \ 1]$$

Posing $D(\eta) = 2\pi \delta(\eta)$ and using the shift theorem, we can derive its Fourier transform:

$$\tilde{u}(t, \xi, \eta) = e^{iVt\xi} \tilde{H}(\xi, \eta) [0 \ 0 \ 1]$$

$$= i\pi A e^{iVt\xi} \delta \xi + \frac{2\pi}{p} - \delta \xi - \frac{2\pi}{p} \delta(\eta) [0 \ 0 \ 1]$$

The strain tensor field $e^S(t, x, y)$ generated at a point $(x, y, Z)$, can be expressed in the spatial frequency domain [Kikuwe et al. 2005]. Posing $\tilde{g}(\xi, \eta) = \tilde{G}(\xi, \eta) [0 \ 0 \ 1]$:

$$e^S(t, \xi, \eta) = \mathcal{F}[e^S(t, x, y)]$$

$$= \tilde{G}(\xi, \eta) \tilde{u}(\xi, \eta) = \tilde{g}(\xi, \eta) e^{iVt\xi} \tilde{H}(\xi, \eta)$$

$$= \tilde{g}(\xi, \eta) i\pi A e^{iVt\xi} \delta \xi + \frac{2\pi}{p} - \delta \xi - \frac{2\pi}{p} \delta(\eta)$$

where

$$e^S(t, x, y) = \begin{vmatrix} \frac{s}{xx} & \frac{s}{xy} & \frac{s}{xz} \\ \frac{s}{yx} & \frac{s}{yy} & \frac{s}{yz} \\ \frac{s}{zx} & \frac{s}{zy} & \frac{s}{zz} \end{vmatrix}$$

$$\tilde{g}(\xi, \eta) = Ze^{-Z\rho} [\xi^2 \eta^2 - \rho^2 - 2i\rho \eta \ 2i\rho \xi \ 2\xi \eta]$$

and

$$\rho = \xi^2 + \eta^2$$

$$e^S(t, \xi, \eta) = \begin{vmatrix} \frac{s}{\xi \xi} & \frac{s}{\xi \eta} & \frac{s}{\xi \z} \\ \frac{s}{\eta \xi} & \frac{s}{\eta \eta} & \frac{s}{\eta \z} \\ \frac{s}{\z \xi} & \frac{s}{\z \eta} & \frac{s}{\z \z} \end{vmatrix}$$

$$= i\pi A e^{iVt\xi} \delta \xi + \frac{2\pi}{p} - \delta \xi - \frac{2\pi}{p} \delta(\eta)$$

$$Ze^{-Z\rho} [\xi^2 \eta^2 - \rho^2 - 2i\rho \eta \ 2i\rho \xi \ 2\xi \eta]$$
At constant depth $Z$, the first component of $\tilde{S}(t, \xi, \eta)$ is then:

$$\tilde{S}_{\xi} = i\pi A e^{iVt\xi} \delta \xi + \frac{2\pi}{p} - \delta \xi - \frac{2\pi}{p} \quad D(\eta) Z e^{-Z\rho \xi^2}$$

Using the property of the Dirac function that $f(u)\delta(u - T) = f(T)\delta(u - T)$, the above expression can be rewritten

$$\tilde{S}_{\xi} = \frac{2\pi^2 AZ i}{p^2} e^{-2\pi Z/p} 2\pi e^{-i2\pi Vt/p \delta} \xi + \frac{2\pi}{p} - e^{i2\pi Vt/p \delta} \xi - \frac{2\pi}{p} \quad D(\eta)$$

Applying the inverse Fourier transform,

$$\mathcal{F}^{-1}_{\xi} \tilde{S}_{\xi} = \mathcal{F}^{-1}_{\xi} \frac{2\pi^2 AZ i}{p^2} e^{-2\pi Z/p} \sin \frac{2\pi Vt + x}{p}$$

Similarly, we could derive the other components of $e^{S}(t, x, y)$ as follows:

$$\tilde{S}_{\eta} = Z e^{-Z\rho} e^{iVt\xi} \delta \xi + \frac{2\pi}{p} - \delta \xi - \frac{2\pi}{p} \quad D(\eta)\eta^2 = 0$$

$$\tilde{S}_{\eta\eta} = \mathcal{F}^{-1}_{\eta} \tilde{S}_{\eta\eta} = 0$$

$$\tilde{S}_{\zeta} = i\pi A Z e^{-Z\rho} e^{iVt\xi} \delta \xi + \frac{2\pi}{p} - \delta \xi - \frac{2\pi}{p} \quad D(\eta)[-((\xi^2 + \eta^2))]$$

$$= - \frac{i4\pi^3 AZ}{p^2} e^{-2\pi Z/p} e^{-i2\pi Vt/p \delta} \xi + \frac{2\pi}{p} - e^{i2\pi Vt/p \delta} \xi - \frac{2\pi}{p} \quad D(\eta)$$

$$\mathcal{F}^{-1}_{\xi} \tilde{S}_{\zeta} = - \frac{4\pi^2 AZ Ze^{2\pi Z/p} \sin \frac{2\pi Vt + x}{p}}{p}$$

$$\tilde{S}_{\eta\zeta} = i\pi A Z e^{-Z\rho} e^{i2\pi Vt\xi} \delta \xi + \frac{2\pi}{p} - \delta \xi - \frac{2\pi}{p} \quad D(\eta)2i\rho\eta = 0$$

$$\tilde{S}_{\eta}\xi = \mathcal{F}^{-1}_{\eta} \tilde{S}_{\xi} = 0$$

$$\tilde{S}_{\zeta\zeta} = i\pi A Z e^{-Z\rho} e^{i2\pi Vt\xi} \delta \xi + \frac{2\pi}{p} - \delta \xi - \frac{2\pi}{p} \quad D(\eta)2i \xi^2 + \eta^2 \xi$$

$$= \frac{8\pi^3 AZ}{p^2} e^{-2\pi Z/p} e^{-i2\pi Vt/p \delta} \xi + \frac{2\pi}{p} + e^{i2\pi Vt/p \delta} \xi - \frac{2\pi}{p} \quad D(\eta)$$

$$\mathcal{F}^{-1}_{\xi\xi} \tilde{S}_{\xi\xi} = \frac{8\pi^2 AZ e^{-2\pi Z/p} \cos \frac{2\pi (Vt + x)}{p}}{p}$$

$$\tilde{S}_{\xi\eta} = i\pi A Z e^{-Z\rho} e^{i2\pi Vt\xi} \delta \xi + \frac{2\pi}{p} - \delta \xi - \frac{2\pi}{p} \quad D(\eta)\xi\eta = 0$$

$$\mathcal{F}^{-1}_{\xi\xi} \tilde{S}_{\eta\eta} = 0$$
In summary, the strain tensor field at depth \( Z \), generated by sliding on a sinusoidal surface is

\[
\begin{bmatrix}
S_{xx} & e^{-2\pi Z/p} \sin[2\pi(Vt + x)/p] \\
S_{yy} & 0 \\
S_{zz} & e^{-2\pi Z/p} \sin[2\pi(Vt + x)/p] \\
S_{xy} & 2 e^{-2\pi Z/p} \cos[2\pi(Vt + x)/p] \\
S_{xz} & 0 \\
S_{yz} & 0
\end{bmatrix}
\]  

Notice that the first and third entries are equal in magnitude and opposite in sign and the second, fourth, and sixth entries are zero. (Please see Section 3.5.2 for further comments on this observation.)

The reader will also notice that the strain tensor value is independent from the material properties.

2.3 Strain Tensor Field Generated by a Pair of Tractors

A pair of tractors deform the fingerpad skin laterally, as shown in Figure 5.

The tangential tractions can be represented as line loads with mathematical description:

\[
q(t, x, y) = [-q(t)\delta(x + d) + q(t)\delta(x - d)] [1 \ 0 \ 0]
\]

if \( d \) is half of the distance between the tractors. The Fourier transform of the tangential traction \( q(t, x, y) \) is:

\[
\hat{q}(t, \xi, \eta) = \mathcal{F}[q(t, x, y)] = (-q(t)e^{i\xi \xi} + q(t)e^{-i\xi \xi})D(\eta) [1 \ 0 \ 0]
\]

Kikuuwe et al. [2005] gave the spatial frequency domain representation of strain tensor induced at depth \( Z \) by a line load acting in lateral traction

\[
\hat{\epsilon}^S(t, \xi, \eta) = \hat{\mathbf{K}}(\xi, \eta)\hat{q}(t, \xi, \eta)
\]

where

\[
\hat{\mathbf{K}}(\xi, \eta) = \frac{3e^{-Z \rho}}{2E\rho^3}
\]

\[
\begin{bmatrix}
i\xi(\xi^2(1 - Z \rho) + 2\eta^2) & -i\xi^2\eta(1 + Z \rho) & Z\rho^2\xi^2 \\
-i\xi\eta^2(1 + Z \rho) & i\eta(2\xi^2 + \eta^2(1 - Z \rho)) & Z\rho^2\eta^2 \\
-i\rho^2\xi(1 - Z \rho) & -i\rho^2\eta(1 - Z \rho) & -Z\rho^4 \\
2Z\rho^2\xi\eta & 2\rho^2(Z\eta^2 - \rho) & 2iZ\rho^3\xi \\
2\rho^2(Z\xi^2 - \rho) & 2Z\rho^2\xi\eta & 2iZ\rho^3\eta \\
2i\eta(\eta^2 - Z\xi^2) & 2i\xi(\xi^2 - Z\rho^2) & 2Z\rho^2\xi\eta
\end{bmatrix}
\]
Combining Eqs. (2) and (3), we obtain

\[
\ddot{\epsilon}^T (t, \xi, \eta) = 3e^{-Z\rho} \frac{2E\rho^3}{2E\rho^3} \begin{bmatrix}
i\xi(\xi^2(1-Z\rho)+2\eta^2) \\
-i\eta^2(1+Z\rho) \\
-i\rho^2\xi(1-Z\rho) \\
2Z\rho^2\xi\eta \\
2\rho^2(Z\xi^2-\rho) \\
2i\eta(\eta^2-Z\rho\xi^2)
\end{bmatrix} (q(t)e^{id}\xi + q(t)e^{-id}\xi)D(\eta)
\]

Consequently,

\[
\dddot{T}_{\xi\xi} = 3e^{-Z\rho} \frac{2E\rho^3}{2E\rho^3} \begin{bmatrix}
i\xi(\xi^2(1-Z\rho)+2\eta^2)(-q(t)e^{id}\xi + q(t)e^{-id}\xi)D(\eta)
\end{bmatrix}
\]

Its inverse Fourier transform can be found in closed form:

\[
\dddot{T}_{xx} = \frac{1}{4\pi^2} \int_{-\infty}^{\infty} \int_{-\infty}^{\infty} T_{\xi\xi} e^{id\xi} e^{i\eta\xi} d\xi d\eta
\]

\[
= \frac{1}{2\pi} \frac{3i}{2E} \left[ e^{-Z|\xi|} \frac{\xi}{|\xi|} (1-Z\xi)(-q(t)e^{id}\xi + q(t)e^{-id}\xi)e^{i\eta\xi} d\xi + e^{-Z|\xi|} \frac{\xi}{|\xi|} (1-Z\xi)(-q(t)e^{id}\xi + q(t)e^{-id}\xi)e^{i\eta\xi} d\xi \right]
\]

\[
= \frac{1}{2\pi} \frac{3i}{2E} \left[ e^{Z\xi} \frac{\xi}{\xi} (1+Z\xi)(-q(t)e^{id}\xi + q(t)e^{-id}\xi)e^{i\eta\xi} d\xi + e^{-Z\xi} \frac{\xi}{\xi} (1-Z\xi)(-q(t)e^{id}\xi + q(t)e^{-id}\xi)e^{i\eta\xi} d\xi \right]
\]

\[
= \frac{3q(t)}{\pi E} (x)
\]

where

\[
(x) = \frac{1}{2} \frac{x+d}{Z^2 + (x+d)^2} - \frac{x-d}{Z^2 + (x-d)^2}
\]

\[
-\frac{x+d}{[Z^2 + (x+d)^2]^2} - \frac{x-d}{[Z^2 + (x-d)^2]^2}
\]
Similarly

\[
\begin{align*}
\mathcal{T}_{\eta\eta} &= -\frac{3e^{-Z\rho}}{2E\rho^3} i\xi \eta^2 (1 + Z\rho)(-q(t)e^{id\xi} + q(t)e^{-id\xi})\mathcal{D}(\eta) = 0 \\
\mathcal{T}_{yy} &= \mathcal{F}^{-1}[\mathcal{T}_{\eta\eta}] = 0 \\
\mathcal{T}_{\zeta\zeta} &= -\frac{3e^{-Z|\xi|}}{2E|\xi|} i\xi (1 - Z|\xi|)(-q(t)e^{id\xi} + q(t)e^{-id\xi})\mathcal{D}(\eta) \\
&= -\mathcal{T}_{\xi\xi} \\
\mathcal{T}_{zz} &= \mathcal{F}^{-1}[-\mathcal{T}_{\xi\xi}] = -\mathcal{T}_{xx} \\
&= -\frac{3q(t)}{\pi E}\frac{1}{2}\frac{x + d}{Z^2 + (x + d)^2} - \frac{x - d}{Z^2 + (x - d)^2} \\
&= -\frac{3q(t)}{\pi E}(x)
\end{align*}
\]

and

\[
\begin{align*}
\mathcal{T}_{\eta\xi} &= -\frac{3e^{-Z\rho}}{2E\rho^3} 2Z\rho^2 \xi \eta (-q(t)e^{id\xi} + q(t)e^{-id\xi})\mathcal{D}(\eta) = 0 \\
\mathcal{T}_{yy} &= \mathcal{F}^{-1}[-\mathcal{T}_{\eta\xi}] = 0 \\
\mathcal{T}_{\zeta\xi} &= \frac{3e^{-Z|\xi|}}{2E|\xi|} (Z\xi^2 - |\xi|)(-q(t)e^{id\xi} + q(t)e^{-id\xi})\mathcal{D}(\eta) \\
&= \frac{3e^{-Z|\xi|}}{E|\xi|}(Z\xi^2 - |\xi|)(-q(t)e^{id\xi} + q(t)e^{-id\xi})\mathcal{D}(\eta)
\end{align*}
\]

Applying methods similar to those used for Eq. (4), the inverse Fourier transform of \( \mathcal{T}_{\xi\xi} \) could be derived:

\[
\begin{align*}
\mathcal{T}_{xx} &= \frac{3q(t)}{\pi E}(x)
\end{align*}
\]

where

\[
(x) = Z\frac{Z^2 - (x - d)^2}{[Z^2 + (x + d)^2]^2} - \frac{Z^2 - (x + d)^2}{[Z^2 + (x - d)^2]^2} - \frac{Z}{Z^2 + (x - d)^2} - \frac{Z}{Z^2 + (x + d)^2}
\]

Since

\[
\begin{align*}
\mathcal{T}_{\xi\eta} &= -\frac{3e^{-Z\rho}}{2E\rho^3} 2i\eta (\xi^2 - Z\rho\xi^2)(-q(t)e^{id\xi} + q(t)e^{-id\xi})\mathcal{D}(\eta) = 0 \\
\mathcal{T}_{xy} &= \mathcal{F}^{-1}[-\mathcal{T}_{\xi\eta}] = 0
\end{align*}
\]
In summary, the strain tensor field generated by a pair of tractors is

\[ \epsilon^T(t, x, y) = -\frac{3q(t)}{\pi E} \begin{bmatrix} \frac{T}{xx} \\ \frac{T}{xy} \\ \frac{T}{yy} \\ \frac{T}{yx} \\ \frac{T}{yz} \\ \frac{T}{zx} \end{bmatrix} = -\frac{3q(t)}{\pi E} \begin{bmatrix} (x) \\ (x) \\ 0 \\ 0 \\ (x) \\ 0 \end{bmatrix} \] (5)

2.4 Strain Tensor Field Generated by a Tractor Array

Since the material is elastic and all governing equations are linear, the strain tensor field induced by a tractor array, as in Figure 6, can be written

\[ \epsilon^A(t, x, y) = \begin{bmatrix} A_{xx} \\ A_{xy} \\ A_{yy} \\ A_{yz} \\ A_{zx} \\ A_{zy} \end{bmatrix} = \frac{3q(t)}{\pi E} \begin{bmatrix} 2^{n=-2} (x - 4nd) \\ 0 \\ 2^{n=-2} (x - 4nd) \\ 0 \\ 2^{n=-2} (x - 4nd) \\ 0 \end{bmatrix} \] (6)

2.5 Replication of Two Stain Tensor Fields

In a first step, we focused on the strain tensor field at a depth of \( Z = 1.25 \) mm. This initial value was arrived at by considering that all mechanoreceptors are located roughly between depths 0.5 and 3 mm [Johnson 2001]. We found that \( 2^{n=-2} (x - 4nd) \) approximates reasonably well a cosine function of the form \(-k_1 \cos(2\pi x/(4d))\) and that \( 2^{n=-2} (x - 4nd) \) is close to a sine function of the form \( k_2 \sin(2\pi x/(4d))\). This observation can be appreciated in Figure 7. In our empirical tactile synthesis techniques, the tangential traction \( q(t) \) is an ideal sinusoidal function \( Q \sin(\omega t) \). This sine function can also be viewed as a sum:

\[ q(t) = -Q \sin(\omega t) = -\frac{Q}{\sqrt{2}} \cos \omega t - \frac{\pi}{4} + \sin \omega t + \frac{\pi}{4} \]

A close comparison between $S_{xx}$ and $A_{xx}$, as well as comparison between $S_{xz}$ and $A_{xz}$, which are listed below, might explain why observers feel a sinusoid surface when their skin is laterally deformed in the manner described earlier.

\[
S_{xx} = \frac{4\pi^2 AZ}{p^2} e^{-2\pi Z/p} \sin 2\pi \frac{Vt + x}{p}
= \frac{4\pi^2 AZ}{p^2} e^{-2\pi Z/p} \cos 2\pi \frac{x}{p} \sin 2\pi \frac{Vt}{p} + \sin 2\pi \frac{x}{p} \cos 2\pi \frac{Vt}{p}
\]

(7)

\[
S_{xz} = \frac{8\pi^2 AZ}{p^2} e^{-2\pi Z/p} \cos 2\pi \frac{Vt + x}{p}
= \frac{8\pi^2 AZ}{p^2} e^{-2\pi Z/p} - \sin 2\pi \frac{x}{p} \sin 2\pi \frac{Vt}{p} + \cos 2\pi \frac{x}{p} \cos 2\pi \frac{Vt}{p}
\]

(8)

\[
A_{xx} \approx -k_1 \frac{3q(t)}{\pi E} \cos 2\pi \frac{x}{4d}
\approx \frac{3Qk_1}{\sqrt{2\pi E}} \cos 2\pi \frac{x}{4d} \sin \omega t - \frac{\pi}{4} + \cos 2\pi \frac{x}{4d} \cos \omega t - \frac{\pi}{4}
\]

(9)

\[
A_{xz} \approx k_2 \frac{3q(t)}{\pi E} \sin 2\pi \frac{x}{4d}
\approx -\frac{3Qk_2}{\sqrt{2\pi E}} \sin 2\pi \frac{x}{4d} \sin \omega t - \frac{\pi}{4} + \sin 2\pi \frac{x}{4d} \cos \omega t - \frac{\pi}{4}
\]

(10)

If $k_2 = 2k_1$, when $d$ and $Z$ are well tuned and when we let $d = p/4$, $\omega t = 2\pi Vt/p + \pi/4$ and $Q = (8\sqrt{2\pi^3 AZ E})/(3k_2 p^2) e^{-2\pi Z/p}$, then Eqs. (9) and (10) can be rewritten as

\[
A_{xx} \approx \frac{4\pi^2 AZ}{p^2} e^{-2\pi Z/p} \cos 2\pi \frac{x}{p} \sin 2\pi \frac{Vt}{p} + \cos 2\pi \frac{x}{p} \cos 2\pi \frac{Vt}{p}
\]

\[
\approx \frac{4\pi^2 AZ}{p^2} e^{-2\pi Z/p} \cos 2\pi \frac{x}{p} \sin 2\pi \frac{Vt}{p} + \sin 2\pi \frac{x}{p} + \frac{\pi}{2} \cos 2\pi \frac{Vt}{p}
\]

(11)
The optimal tractor half spacing $d_{opt}$ to Eqs. (1) and (6), the amplitude of $S$ by comparing the second terms in the bracket of $S$ and $A$, we see that $\sin(2\pi k x/p + \pi/2)$ in Eqs. (7) and (11) are identical; so are the terms in the first bracket of Eqs. (8) and (12). Nevertheless, by comparing the second terms in the bracket of $S_{xx}$ and $A_{xx}$, we see that $\sin(2\pi x/p)\cos(2\pi V t/p)$ has a phase difference of $\pi/2$ with $\sin(2\pi x/p + \pi/2)\cos(2\pi V t/p)$. Similarly, the second term of the bracket of $S_{xx}$ and $A_{xx}$, $\cos(2\pi x/p)\sin(2\pi V t/p)$ and $\cos(2\pi x/p + \pi/2)\sin(2\pi V t/p)$, have a phase difference of $\pi/2$ in the spatial domain.

The spatial period is $4d$. A $\pi/2$ phase difference translates into a distance of 0.6 mm for the current design of the STReSS$^2$ device. Previous works have shown that the minimum two-point discrimination distance in humans is approximately 0.84 mm [Johnson and Phillips 1981; Lamb 1983]. This figure gives an estimate of how distant two events can be on the skin without being resolved. Under this threshold, the mechanoreceptors stimulated by strain tensor $e^A$ provide the CNS with a similar information as when stimulated by tensor $e^S$.

2.6 Optimal $d$

We noticed that for some $d$ and $Z$, the $\sum_{n=-2}^{2} (x - 4nd)$ was an approximation of a cosine function, and $\sum_{n=-2}^{2} (x - 4nd)$ was an approximation of a sine function. To let $e^A$ closely approximate $e^S$, we now attempt to find parameters that will minimize the discrepancy between $\sum_{n=-2}^{2} 3q(t)/(\pi E) (x - 4nd)$ and $-k_1 \cos(2\pi x/(4d))$ as well as between $\sum_{n=-2}^{2} 3q(t)/(\pi E) (x - 4nd)$ and $k_2 \sin(2\pi x/(4d))$. According to Eqs. (1) and (6), the amplitude of $k_2 \sin(2\pi x/(4d))$ should be twice of that of $k_1 \cos(2\pi x/(4d))$, i.e., $k_2$ should be twice $k_1$.

Focusing on the strain tensor field, where $Z = 1.25$ mm and assuming that $p = 4d$, we should find the optimal tractor half spacing $d_{opt}$ by minimizing:

$$d_{opt} = \arg\min_d \left\{ \sum_{n=-2}^{2} \left( (x - 4nd) - \frac{k_2}{2} \cos \frac{2\pi x}{4d} \right)^2 \, dx \right\}$$

where for each $d$, $k_2$ is chosen to be:

$$k_2 = \frac{1}{2} \max_{n=-2}^{2} (x - 4nd); \quad -4d \leq x \leq 4d$$

$$-\min_{n=-2}^{2} (x - 4nd); \quad -4d \leq x \leq 4d$$

Numerical optimization results show that when $Z = 1.25$ mm and for 10 mm of stimulated skin, $d_{opt}$ is 0.938 mm. In order to effectively replicate the excitation $e^S$ with $e^A$ for mechanoreceptors located...
at depth 1.25 mm in the fingerpad skin, the spatial period of the tactile transducer array should be

\[ 2d = 1.87 \text{ mm} \]. The approximations are illustrated in Figure 8.

The optimal display spatial period depends on \( Z \). For instance, when \( Z = 1 \) mm, \( d_{\text{opt}} \) is 0.741 mm; when \( Z = 0.75 \) mm, \( d_{\text{opt}} \) is 0.634 mm. Our optimization results show that when \( Z \) is within 0.5 mm and 2 mm, \( d_{\text{opt}} \) is approximately proportional to \( Z \), i.e., \( d_{\text{opt}} \approx 0.75Z \), as seen in Figure 9.

Referring back to the caption of Figure 1, it is possible to think that too coarse of a spatial period would cause a display to “miss” the target receptors by creating the optimal strain at the wrong depth.

3. DISCUSSION

3.1 Design Constraints of the Tactile Displays Based on Lateral Skin Deformation

From Section 2.6, at a certain depth \( Z \), the optimal \( d \) gives

\[ \sum_{n=-2}^{2} \Phi(x - 4nd) \approx \frac{k_2}{2} \cos(2\pi x/(4d)) \] and

\[ \sum_{n=-2}^{2} \Psi(x - 4nd) \approx k_2 \sin(2\pi x/(4d)) \]. However, \( k_2 \) is determined by \( Z \) and \( d \). Moreover, within the depth range of interest, since the optimal \( d = 0.75Z \), \( k_2 \) is thus, in turn, a function of \( Z \).

According to Eqs. (7), (11), (8), and (12), to reach the goal of using \( e^A \) to approximate \( e^S \), the amplitude of \( A_{xx} \), \( A_{yy} \), and \( A_{xz} \) should be identical to \( S_{xx} \), \( S_{yy} \), and \( S_{xz} \), respectively; the amplitude \( Q \) of \( q(t) \) should be

\[ Q = \frac{8\sqrt{2}\pi^3 AZ E}{3k_2p^2} e^{-2\pi Z/p} = 1.60 \frac{AE}{k_2Z} \]  \hspace{1cm} (13)
For an optimal $d$, that is, $d = d_{\text{opt}} \approx 0.75Z$, the
\[ \sum_{n=-2}^{2} (x - 4nd) \]
hits a sinusoidal shape with period $4d$. Hence, $k_2$ can be evaluated to be:
\[ k_2 = \frac{2}{n=-2} (x - 4nd)|_{x=d} = \frac{0.601}{Z} \]

From Eq. (13), if $Z = 1.25 \text{ mm}$ and if $E$ is taken to be 1.54 MPa [Wang and Hayward 2007], in order to replicate the strain tensor field induced by a sinusoidal surface with an amplitude of 0.5 mm and a pitch of 4 mm, the amplitude of the tangential traction $q(t)$ should be $Q = 2 \text{ N/mm}$. Seen another way, under the assumptions of linearity and homogeneity, the amplitude of the displayed sinusoid surface is
\[ A = 0.625 \frac{k_2QZ}{E} \]

To give scale, the maximum tangential traction of each millimetric-size actuator in a tactile array of the type STReSS$^2$ is 0.1 N/mm. The maximum amplitude of the displayed sinusoidal surface would be 0.024 mm.

Combining Eqs. (13) and (14) gives
\[ AE = 0.37Q \]

an expression that does not depend on $Z$ and which expresses a fundamental tradeoff between the skin’s material properties, the amplitude of the sensation, and the lineic strength of the tractors.

From Section 2.5, we know that the strain tensor component $\varepsilon_{xx}$ and $\varepsilon_{xy}$ exhibits a sinusoidal shape with period of $4d$ for a periodic sinusoidal traveling wave. Therefore, the period of the surfaces that the tactile transducer array can replicate is a multiple of $4d$ with a minimal period of $4d$. The spatial frequency $1/(4d)$ may be viewed as the spatial Nyquist frequency of the display system.

The temporal component of the strain tensor $\varepsilon^t$ is $q(t)$ and of its counterpart $\varepsilon^s$ have a temporal frequency $Vt/p$. The $q(t)$ was seen to yield the sum of two sinusoidal signals. The result is a $\pi/4$ phase lag between the real sinusoid surface and the virtual sinusoid surface. To confuse the CNS, $d$ should be smaller than 0.84 mm. Consequently, the deepest mechanoreceptors that the tractor array can optimally stimulate is 1.12 mm. The targeted receptors believed to contribute to texture perception are less than 1-mm deep [Johnson 2001].

3.2 Synthesis of a Periodic Surface

By the Fourier theorem, a laterotactile display can replicate any periodic surface. However, of course, the reconstruction is subject to the usual limitations, namely, that superposition applies and that aliasing can be controlled. Kikuuwe et al. [2005] analyzed, in some depth, the effects of aliasing in a laterotactile display. They concluded that in certain cases aliasing could reinforce the signal in a manner which would not be desirable in a general-purpose display, but they also noted that the footprint of the tractors created a low-pass effect, which could attenuate high spatial frequencies. It is, therefore, likely that an optimal traction footprint could be found to create a desired amount of roll-off in view of optimizing reconstruction fidelity.

3.3 Synthesis of an Isolated Features

The internal strain caused by a pair of surface tractors has also very interesting characteristics. In Figure 10, the “compressive” and “shear” components of the strain tensor $\varepsilon^T$ (Eq. (5), $(x)$ and $(x)$, respectively), are plotted for $Z = 1.25 \text{ mm}$ and $d = 0.6 \text{ mm}$. A rough optimization done by matching the extrema of the first and second derivative of a Gaussian function indicates an intriguing resemblance of $(x)$ with the second derivative of a Gaussian and of $(x)$ with the first derivative. This strain

pattern also resembles that caused by a variety of indentation conditions [Ricker and Ellis 1993]. This observation implies that the contact mechanics of a pair of tractors, like that of punch indentation, have band-pass filter characteristics, something also noted by Kikuuwe et al. [2005]. Having an array of programmable tractors effectively creates a bank of spatial filters with varying bandwidths. This fact merits further investigation because of the potential it affords for the synthesis of isolated tactile features, such as dots or edges.

3.4 Implications for the Design of Tactile Displays

To display an undulating surface of a given amplitude, the traction applied tangentially should be sufficient. Our current STReSS² tactile display could reliably generate strong virtual tactile texture although, theoretically, the maximum height of the virtual sinusoidal surface rendered by the STReSS² is 0.024 mm (see Eq. (13)). This discrepancy might be attributed to the following possibilities.

Humans are sensitive to very small amplitude textures; LaMotte and Whitehouse [1986] reported that subjects could reliably detect embossed dots 0.55 mm in diameter, but only 0.003 mm in height. For mathematical convenience, we have ignored the fact that the skin is neither linear elastic, nor homogeneous, nor isotropic. In particular, the geometry of the epidermal ridges, dermal papillae, and epidermal pegs has, for a long time, attracted the attention of researchers as a possible tactile amplification mechanism [Cauna 1954; Phillips and Johnson 1981b; Maeno et al. 1998; Gerling and Thomas 2005].

By the same token, the actual biomechanical structure of the skin might require the optimal display spatial period to be somewhat different from that predicted by our linear analysis. It is our experience that if a display is too coarse or too tight it becomes inefficient. A true optimum remains to be found.

It is a very difficult problem to predict the impact of the structure and mechanics of the biological skin on the validity of the assumptions made to carry out the calculations. In the simplest case, the effect of these mechanics could be expressed as a sensitivity enhancement. It is more likely that they give rise to new behaviors that cannot be expressed with a linear model. Nevertheless, the linear model explains the behavioral effects we have observed surprisingly well for the case of the simple shapes we have explored. The potential discovery of new effects justifies the investigation of more refined models.

3.5 Implication for the Human Tactile Sensing System

3.5.1 Gaussian Filters. The natural strain mechanics create transfer functions kernels from surface deformation to deformation in the regions where the receptors are located that resemble the first and second derivative of Gaussian functions. This holds whether surface deformation is by indentation or by differential traction. This fact is highly intriguing. A comparison with the visual system [Marr and
Hildreth 1980], even if speculative, is almost inescapable. In particular, it could be hypothesized that
the detection of sharp changes at the surface could be detected by zero crossings of the shear component
inside the skin and that this basic mechanism could operate at different scales according to the depths
at which the receptors are located. This simple mechanism would create a vast ensemble of filters
optimally tuned for different scales both in time and in space [Marr and Hildreth 1980].

3.5.2 Deformations Picked Up by the Mechanoreceptors. The strain tensor expressions (1) and (6)
have the characteristic that the first and third entries are equal in magnitude and opposite in sign.
This particularity expresses that volume is conserved as a result of the incompressibility property of
tissues. A consequence is that the volumetric part of the deformation tensor contains no information
which, in turn, implies that a change in pressure has no effect on tactile sensing (a common observation
of deep divers or when dipping a finger in a glass of mercury). Therefore, the deviatoric part is left
entirely to hold the quantities responsible for sensing. Saying that touch is the result of “pressure”
is an incomplete statement. Touch is the result of the nonuniform distribution of pressure and/or
traction at the surface of the skin, the only quantities able to affect the deviatoric parts of the strain
fields in the skin tissues. In fact, our displays operate without any pressure change whatsoever.

3.5.3 Existence of an Inverse Problem for the CNS to Solve. One of our purposes was to show that
the seemingly simple and serendipitously found synthesis method:
perceptual surface height → physical lateral deflection
appears to work as the result of the combination of a rather complex phenomenon in contact mechanics
and of basic limitations of the human tactile system. This map is not one-to-one, but rather one-to-many,
since other methods of rendering can also be effective. We now know at least two methods: stimulating
the skin with a frictionless undulated surface or stimulating the skin with a fully adhesive surface
deforming laterally in a progressive wave pattern. There must exist, therefore, an infinity of possibilities
between these two extremes, neither of which is quite ecological. This infinitum could be generated,
for example, by continuous interpolation between the boundary conditions of these two limiting cases.
Naturally occurring loading conditions must lie between these two extremes. In fact, experimental
evidence indicates that natural stimuli, such as raised features, give rise to skin deformations that are
a combination of normal and lateral deformation [Levesque and Hayward 2003]. The CNS, therefore,
must be solving a version of:
strain field → perceptual surface height
where the same strain field can arise from contact with very different objects and also from many
different contact conditions, yet arriving at a unique solution. This indicates the existence of tactile
metameres, so named here by analogy with visual metameres for color, size, or shape. Furthermore, the
fundamentally ambiguous nature of tactile stimulation may help explain why virtual surfaces created
by traction feel higher than predicted by the analysis of limiting cases.

It is, therefore, a challenge to characterize this problem further and the manner in which it can be
solved. It is already known that different indentation patterns give rise to similar strain fields, such as
the “confounders” of Ricker and Ellis [1993]. Key insights into how this question might be approached
can be found in the work of Ferrier and Brockett [2000], who described an algorithm that could solve
a related problem using a membrane energy minimization principle and, in the work of Rossi et al.
[1991], who attempted to apply regularization theory to the indentation inversion problem.

4. CONCLUSION

In this paper, we intended to explain an illusion that has been used to various ends. The strain tensor
field induced by a sliding sinusoidal surface and by a tractor array deforming the fingerpad skin laterally
were derived. We found that the first strain tensor field could be well approximated by the second strain tensor field given some characteristics of a tactile display made of a tractor array are met. The intrinsic disparity of the two strain tensor fields might be masked by the spatial sensitivity limits of the human tactile system. The methods used in analysis could be used to develop other tactile rendering techniques.

Our analysis is, so far, quasistatic. Future research should be directed to the quantitative evaluation of the strain tensor fields considering the viscoelasticity and the actual structure of the skin using finite element or other methods. Design optimization of tactile displays using lateral skin deformation principles could significantly improve performance. Furthermore, it will important to carry out more systematic psychophysical experiments to explore ways to minimize the effects of the intrinsic discrepancy between two strain tensor fields, or obtain new effects, for example, to increase contrast.

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